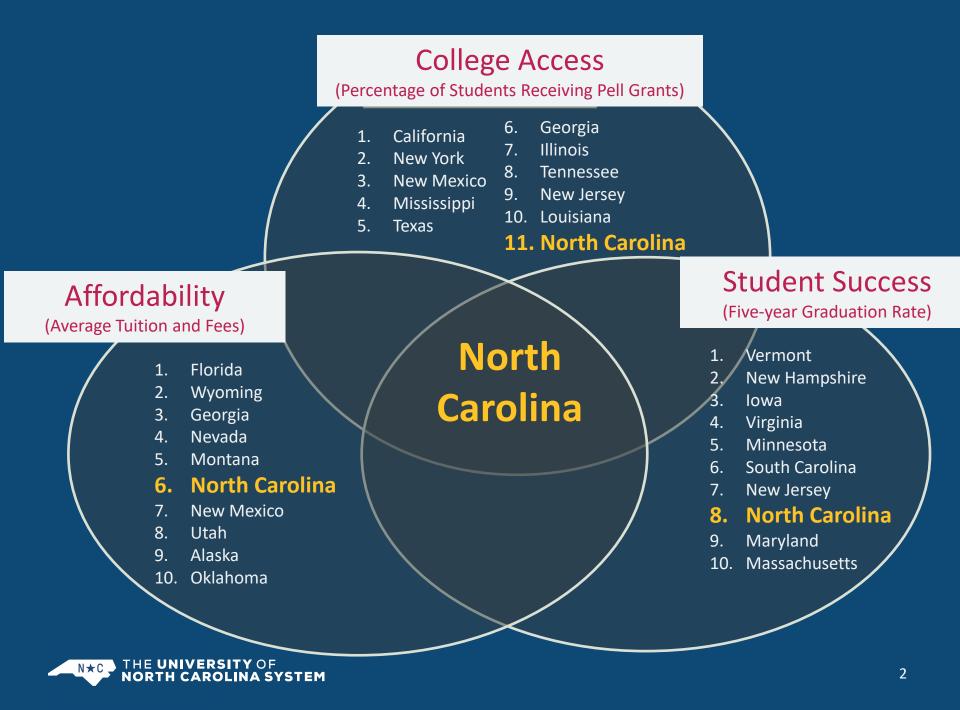
UNC System By The Numbers

- 244,507 students across 16 universities in Fall 2021 (~192k undergrad/ ~53k graduate), plus NCSSM.
- 63,398 degrees awarded in 2020-21 (44,309 BA's, 13,306 MA's, 2,810 Doctorates, 2,973 other)
- ~35% of undergraduates receive a Pell Grant
- 73% of first-time, full-time students graduate within 5 years (typically ranks in the top-10 nationally)
- \$1.73 billion in sponsored research in FY20





What Trends Are We Watching?

- 1. Demographic change
- 2. New models
- 3. Political polarization



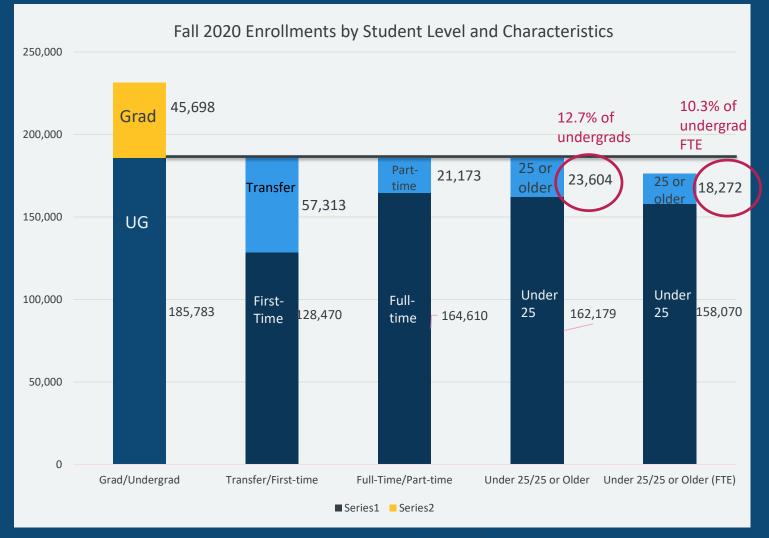
1. Demographic Change

North Carolina Public & Private High School Graduates 130,000 120,000 110,000 100,000 90,000 80,000 70,000 60,000 2010 2008 2014 2012 2032 2030 2028 2000 2002 2004 2006 2016 2020 2018 2024 2022 2026 2034 2036

The growth in High School Graduates from:					
2000-2007	2007 to 2017	2017 to 2027	2027 to 2037		
+32.18%	+27.54%	1.54%	-2.97%		



Who Do We Serve?

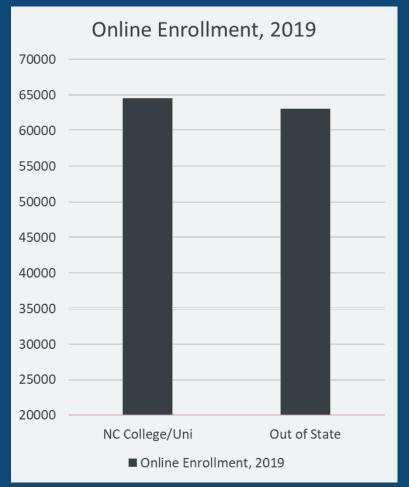




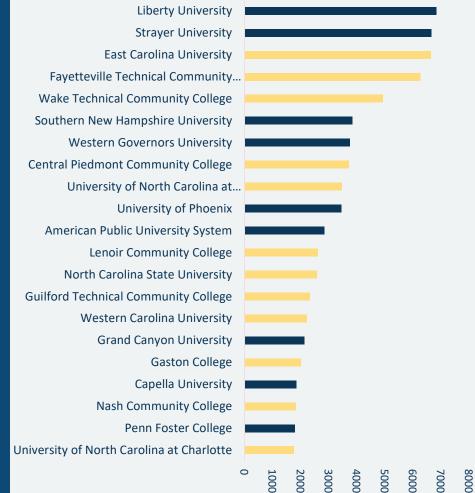
First-time/Transfe



Data Indicate Demand *Within* North Carolina for More Innovative and Flexible Programs



Online Enrollment of North Carolinians, Fall 2019





Source: NC-SARA Database

New Models

RDUE GL&BAL

Bachelor of Science in Health Administration

How Do I Get Started?									
We of	ffer multiple start o	lates to give you flexibility in you	r education, life, and wo	ork schedules.					
	JUNE	JULY	JULY	AUGUST					
	9	7	28	25					

"The average Purdue Global military graduate is awarded 54% of the credits needed for an associate's and 45% of the credits needed for a bachelor's.*"

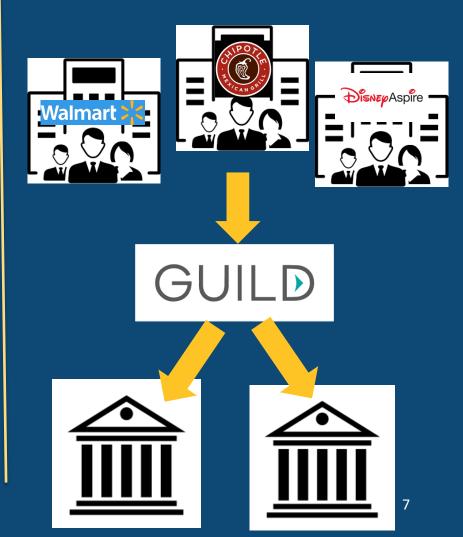
coursera

Mastertrack Certificates: "University-issued online graduate certificate, consisting made up of a thoughtfully selected portions of a top Master's degree programs from top universities."



"Partners with universities to offer programs in Web Development, Data Analytics, UX/UI Design, Cybersecurity, FinTech, Digital Marketing, Technology Project Management, and Product Management."

"Education as a benefit" companies

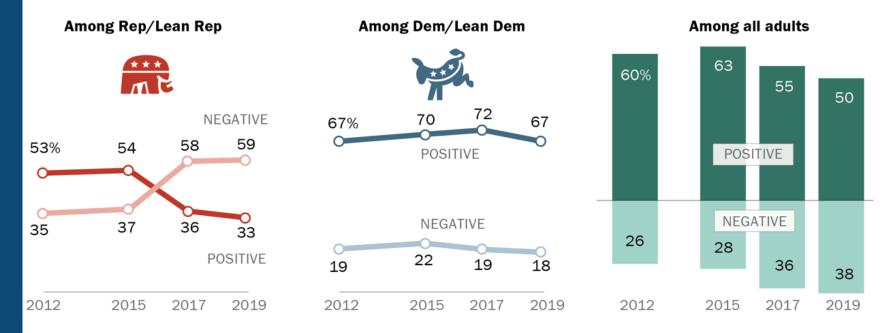




Politics: Polarization has Reached Views of Higher Ed

Increase in the share of Americans saying colleges have a negative effect on the U.S. is driven by Republicans' changing views

% saying colleges and universities have a positive/negative effect on the way things are going in the country



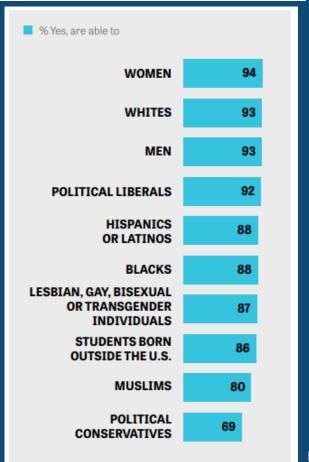
Note: Share of respondents who didn't offer an answer not shown.

Source: Pew Research Center surveys of U.S. adults conducted by telephone July 10-15, 2019, June 8-18, 2017, Sept. 16-Oct. 4, 2015, and Feb. 8-12, 2012.

PEW RESEARCH CENTER

Politics: Free expression on campus under microscope

Students' Perceptions of Whether Groups on Campus Can Freely Express Their Views



THE UNIVERSITY OF

NORTH CAROLINA SYSTEM

N★C

Table 14: How Often Does Respondent Hear Inappropriate Comments?, by Respondent Ideological Self-identification

	Respondent	Respondent ideological Self-Identification:		
	Liberal	Moderate	Conservative	
Women	32.4%	17.5%	10.3%	
Men	24.6	39.0	52.2	
Whites	22.0	40.1	60.1	
African Americans	19.8	9.4	7.4	
Hispanics or Latinos	11.6	4.9	5.9	
Asians	10.7	8.7	6.4	
Students born outside the US	10.3	6.0	4.9	
Christians	20.4	32.8	44.6	
Muslims	14.2	9.3	8.4	
LGBT individuals	21.5	13.0	10.9	
Political liberals	21.2	11.4	11.9	
Political conservatives	57.1	67.8	82.8	
N	644	181	201	

Note: Cell entries represent the proportion of students saying that they hear disrespectful, inappropriate, or offensive comments about the listed group several times per semester, or more often than that. The number of respondents for a particular item varies slightly due to item nonresponse.

Larson, McNeilly, and Ryan, "Free Expression and Constructive Dialog at the University of North Carolina-Chapel Hill," 2019.

Knight Foundation, "Free Expression on Campus," 2018.

